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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**IN RE:**

**SEARS HOLDINGS CORPORATION, *et al.***

**Debtors.**

**Chapter 11**

**Case No. 18-23538-RDD**

**(Jointly Administered)**

**NOTICE OF FILING OF EXHIBITS IN SUPPORT OF OBJECTION OF LUXOTTICA  
RETAIL NORTH AMERICA INC. TO DEBTORS' SUPPLEMENTAL MOTION FOR  
AUTHORITY TO (I) OBTAIN JUNIOR POSTPETITION FINANCING AND (II)  
SCHEDULE FINAL HEARING**

Luxottica Retail North America Inc. (“**Luxottica**”) hereby provides notice of the filing of the attached Exhibits (the “**Exhibits**”) that are referred to in the *Objection of Luxottica Retail North America Inc. to Debtors’ Supplemental Motion for Authority to (i) Obtain Junior Postpetition Financing and (ii) Schedule Final Hearing* (Dkt. 1234; the “**Objection**”). Technological issues prevented the Exhibits from being attached to the Objection at the time of the filing.

Respectfully submitted,

**THOMPSON HINE LLP**

Dated: December 14, 2018  
Cleveland, Ohio

/s/ John C. Allerdington  
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